

MARKET RELEASE

14 September 2015

MALABAR COAL LIMITED

TRADING HALT

The securities of Malabar Coal Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 16 September 2015 or when the announcement is released to the market.

Security Code: MBC

Violetta Codreanu

ADVISER, LISTINGS COMPLIANCE (SYDNEY)



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14 September 2015

ASX Compliance Listings Compliance violetta.codreanu@asx.com.au

Application for trading halt – Malabar Coal Limited (ASX:MBC)

Malabar Coal Limited (ASX:MBC) (Company) requests ASX Limited grant a trading halt in relation to its listed securities, effective immediately.

For the purposes of Listing Rule 17.1, we advise as follows:

- (a) The Company requests a trading halt as it is in the final stages of negotiations relating to the potential restructure of its joint venture arrangement for the Spur Hill underground coking coal project and an associated capital raising.
- (b) The Company requests that the trading halt continue until the earlier of the commencement of normal trading on Tuesday 15 September 2015, or when an announcement is made by the Company regarding the potential restructure and the associated capital raising.
- (c) The Company is not aware of any reason why the trading halt should not be granted.

The Company is not aware of any other information that is necessary to inform the market about the trading halt.

Signed for and on behalf of Malabar Coal Limited:

Graeme Booth Managing director

Malabar Coal Limited