

28 February 2019

MALABAR COAL LIMITED

ABN 29 151 691 468

Level 26, 259 George Street
Sydney NSW 2000

PO Box R864

Royal Exchange NSW 1225

Ph: +61 2 8248 1272

Fax: +61 2 8248 1273

Website: www.malabarcoal.com.au

Redeemable Converting Shares conversion to Fully paid Ordinary Shares Notice

Malabar Coal Limited is pleased to announce the conversion of all remaining Redeemable Converting Shares (RCS) to Fully paid Ordinary shares on a one-for-one basis on 28 February 2019. This conversion was completed per the terms of the Prospectus dated 13 March 2018.

Holding statements will be distributed by LINK Market Services on 28 February 2019.

For enquiries, please phone 02 8248 1272 or email admin@malabarcoal.com.au



Wayne Seabrook
Non-Executive Chairman
Malabar Coal Ltd