



MARKET RELEASE

26 March 2013

Malabar Coal Limited

PRE-QUOTATION DISCLOSURE

Malabar Coal Limited (the "Company") was admitted to the Official List of ASX Limited on Tuesday, 26 March 2013.

The following information is released as pre-quotations disclosure.

1. Appendix 1A – ASX Listing Application and Agreement
2. Constitution
3. Distribution schedule
4. Top 20 holders
5. A statement setting out the number and escrow period of ASX restricted securities
6. A statement setting out the number and escrow period of voluntarily escrowed securities
7. A copy of the Company's security trading policy
8. A copy of the Company's accounts for the financial year ended 30 June 2012 and for the half year ended 31 December 2012
9. A copy of the Company's executive share option plan
10. Statements confirming:
 - 5.1. completion of the subdivision of the Company's 18,382,822 ordinary shares to 40,999,979 ordinary shares;
 - 5.2. conversion of 20,000,000 converting preference shares into 24,000,021 ordinary shares; and
 - 5.3. the issue by the Company of:
 - i. 250,000 unquoted options exercisable at \$1.50 to Peter Doyle; and
 - ii. 200,000 unquoted options exercisable at \$1.50 to Anthony Galligan.



Security Code: MBC

Andy Weaver
Advisor, Listings Compliance (Sydney)

For personal use only