



ASX Limited  
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8 April 2013

Ian Morgan  
Company Secretary  
Malabar Coal Limited  
Level 1, 12 Creek Street  
Brisbane  
QLD 4000

By Email: [ihm@bigpond.net.au](mailto:ihm@bigpond.net.au)

Dear Ian

**Malabar Coal Limited (the "Company")**

**RE: ADMISSION TO THE OFFICIAL LIST**

ASX Limited ("ASX") is pleased to advise that the Company was admitted to the Official List of ASX on Tuesday, 26 March 2013. Official Quotation of the Company's securities commenced at 11:00am A.E.D.T on Thursday, 28 March 2013.

We take this opportunity to draw your attention to the Company's obligations under listing rule 3.1, with respect to continuous disclosure, and chapter 4 of the Listing Rules, with respect to periodic reports.

In accordance with listing rules 5.2 and 5.3, the first report that the Company will be required to give ASX is its quarterly reports for the quarter ended 30 March 2013. The final date for giving the first of these reports to ASX is 30 April 2013.

In accordance with listing rule 4.5, the next report that the Company will be required to give ASX is its annual accounts for the period ended 30 June 2013. The final date for giving this report to ASX is 30 September 2013.

In accordance with listing rule 16.1, ASX advises that the Company's pro rata annual fee for the period beginning 28 March 2013 and ending 30 June 2013 is \$8,715.55 (including GST). The Company's initial listing fee was \$112,563 (including GST), for which we received a cheque totaling \$122,540.00. A refund for \$1,261.45 (GST inclusive) will be arranged shortly.

As the Company has restricted securities or securities subject to voluntary escrow on issue, it is reminded of its obligations under listing rule 3.10A to tell ASX of the release of those restricted securities or securities subject to voluntary escrow not less than ten business days before the end of the escrow period.

If you have any queries in relation to the above please let me know.

Yours sincerely

*[sent electronically without signature]*

Andy Weaver  
**Advisor, Listings Compliance (Sydney)**

Direct Line: (02) 9227 0517