

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **Malabar Coal Limited**ACN/ARSN **151 691 468****1. Details of substantial holder (1)**Name **Malabar Coal Limited**ACN/ARSN (if applicable) **151 691 468**

There was a change in the interests of the substantial holder on

28/09/2013

The previous notice was given to the company on

28/03/2013

The previous notice was dated

28/03/2013**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>ORD</b>	<b>41,126,433</b>	<b>48.38%</b>	<b>27,910,727</b>	<b>32.84%</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<b>28<sup>th</sup> September 2013</b>	<b>REFER ANNEXURE A</b>	<b>Expiry of relevant interest in accordance with Corporations Act 2001 section 608(1)(b) &amp; (c) pursuant to escrow deeds.</b>	<b>\$Nil</b>	<b>REFER ANNEXURE A</b>	<b>Nil</b>

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest (6)	Class and number of securities	Person's votes

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interest		(8)			
Malabar Coal Limited ACN 151 691 468	REFER ANNEXURE B	REFER ANNEXURE B	Relevant interest in accordance with Corporations Act 2001 section 608 (1) (b) & (c) pursuant to escrow deeds	REFER ANNEXURE B	Nil

### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association


### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Malabar Coal Limited ACN 151 691 468	Unit 26.01, Level 26, 259 George Street Sydney NSW 2000

### Signature

print name **Ian Morgan** capacity **Company Secretary**

sign here  date **30/09/2013**

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

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- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

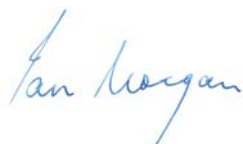
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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This is Annexure A of one page referred to in the accompanying Form 604 "Notice of change of interests of substantial holder"

Person whose relevant interest changed	Class and number of securities affected
HELM COAL PTY LTD	ORD 3,568,547
D.H. QUILLEN PROPERTIES LLC	ORD 1,624,333
STROHM PTY LTD <HAMBLYN SUPER FUND A/C>	ORD 1,567,734
MR MICHAEL JACK QUILLEN <QUILLEN FAMILY TRUST A/C>	ORD 1,258,858
BRISBANE INVESTMENTS II LTD	ORD 1,233,339
MOAT INVESTMENTS PTY LTD <MOAT INVESTMENT A/C>	ORD 783,867
MR SEAN PATRICK MARTIN & MR LIAM PAUL MARTIN <BASIL MARTIN FAMILY TRUST A/C>	ORD 391,934
SANTELE PTY LTD	ORD 391,934
MISS RASHI TULSHYAN	ORD 391,934
LIMITS PTY LIMITED <RED DOG UNIT TRUST A/C>	ORD 313,547
BERRAFALL PTY LTD <MORRIS-HARDWICK SUPER FUND A/C>	ORD 235,160
MR PETER HOOD <PJ HOOD SUPERANNUATION PLAN A/C>	ORD 156,774
LUTLOCK PTY LTD <PAUL A LUTVEY FAMILY TRUST A/C>	ORD 156,774
MR PAUL THYNNE <THYNNE SUPER FUND A/C>	ORD 156,774
WILLBAY PTY LTD	ORD 156,774
MR JACK MCDONALD <J & L MCDONALD SUPER FUND A/C>	ORD 117,580
BIZZELL NOMINEES PTY LTD <BIZZELL FAMILY TRUST A/C>	ORD 117,580
DERROUGH PTY LIMITED ANDREW SAVAGE FAMILY TRUST	ORD 89,214
MR RODERICK IAN CROWTHER	ORD 89,214
MR NICHOLAS AITKEN	ORD 89,214
MR NIMESH PATEL	ORD 81,217
MR THOMAS BUERGER	ORD 81,217
NICOL PTY LTD	ORD 78,386
MR BRENT MARK WALL <BM WALL FAMILY TRUST A/C>	ORD 44,607
MRS MILICA SEKULOVSKI	ORD 39,194
<b>Total</b>	<b>ORD 13,215,706</b>



Ian Morgan  
Company Secretary  
Malabar Coal Limited ACN 151 691 468  
30<sup>th</sup> September 2013

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Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
BRISBANE INVESTMENTS I LTD	BRISBANE INVESTMENTS I LTD	ORD 8,059,789
WESTBROOK COAL PTY LTD	WESTBROOK COAL PTY LTD	ORD 5,660,684
IRONSTONE CAPITAL PARTNERS PTY LTD	IRONSTONE CAPITAL PARTNERS PTY LTD	ORD 5,483,590
BRISBANE INVESTMENTS II LTD	BRISBANE INVESTMENTS II LTD	ORD 3,294,492
WESTMARK INVESTMENTS PTY LTD <WESTBROOK INVESTMENT TRUST A/C>	WESTMARK INVESTMENTS PTY LTD <WESTBROOK INVESTMENT TRUST A/C>	ORD 2,467,342
MAST CAPITAL PTY LTD <KEYSER FAMILY TRUST A/C>	MAST CAPITAL PTY LTD <KEYSER FAMILY TRUST A/C>	ORD 2,467,342
MR ALDO DAL POZZO	MR ALDO DAL POZZO	ORD 255,967
BELLTREES INVESTMENTS PTY LTD <CASSIDY DOYLE FAMILY TRUST A/C>	BELLTREES INVESTMENTS PTY LTD <CASSIDY DOYLE FAMILY TRUST A/C>	ORD 120,000
MR BRIAN DOUGLAS BEEM JR	MR BRIAN DOUGLAS BEEM JR	ORD 101,521
<b>Total</b>		<b>ORD 27,910,727</b>



Ian Morgan  
Company Secretary  
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30<sup>th</sup> September 2013

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