



ASX Circular

Date: 26 March 2013

Key topics

1. Malabar Coal Limited
2. ASX Code: MBC
3. Quotation Commences: 11:00 am A.E.D.T. on Thursday, 28 March 2013.

Reading List

Client Advisers
Corporate Advisory
DTR Operators
Institutions
Listing Officers
ASX Settlement Participants
Office Managers
Operations Managers (back office)
Research Analysts
Share Registries
ASX Clear Participants
Market Participants

Authorised by

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Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

MALABAR COAL LIMITED – COMMENCEMENT OF OFFICIAL QUOTATION

Malabar Coal Limited (the "Company") was admitted to the Official List of ASX Limited on Tuesday, 26 March 2013.

Official quotation of the Company's securities will commence at 11:00am AEDT on Thursday, 28 March 2013. The Company raised \$20,000,000 under the Offer by the issue of 20,000,000 fully paid ordinary shares at an issue price of \$1.00 per share.

Quoted Securities: 67,557,694 fully paid ordinary shares

ASX Code: MBC

Time: 11:00 am A.E.D.T.

Date: 28 March 2013

ASX Trade Abbreviation: MALABARCOL

ISIN: AU000000MBC2

Home Branch: Sydney

Industry Classification: 1010 Energy

Registered Office: Level 1, 12 Creek Street
Brisbane
QLD 4000
Phone: 02 8248 1272
Fax: 02 8248 1261

Company Secretary: Ian Morgan

Share Registry: Link Market Services Limited
Level 3, 324 Queen Street
Brisbane QLD 4000
Phone: 1800 128 092

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

<u>State of Incorporation:</u>	Queensland
<u>Activities:</u>	The development of Australian coal assets.
<u>Securities not quoted:</u>	See below.
<u>Escrowed Securities:</u>	17,442,306 ordinary shares fully paid classified by ASX as restricted securities to be held in escrow until 28 March 2015. 450,000 unquoted options exercisable at \$1.50 expiring 22 March 2017, classified by ASX as restricted securities to be held in escrow until 28 March 2015.

For further information please refer to the Company's replacement prospectus dated 1 March 2013.

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